Sundram Fasteners Limited
CIN : L35999TN1962PLC004943

Registered & Corporate Office : 98-A, VII Floor,
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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Rs. in Crores

	Particulars	Quarter ended			Year ended
		30-06-2026	31-03-2026 #	30-06-2025	31-03-2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	Revenue from operations	1,614.76	1,502.05	1,350.17	5,542.06
	Other income	3.64	27.04	16.94	70.09
	Total income	1,618.40	1,529.09	1,367.11	5,612.15
2	**Expenses**				
	Cost of materials consumed	699.38	623.80	578.18	2,321.91
	Changes in inventories of finished goods and work-in-progress	(17.85)	0.25	(30.12)	(67.37)
	Employee benefits expense	110.01	103.17	96.40	391.25
	Finance costs	6.80	8.59	6.41	29.34
	Depreciation and amortisation expense	49.90	48.91	46.68	188.70
	Other expenses	566.93	541.31	483.88	1,998.69
	Total expenses	1,415.17	1,326.03	1,181.43	4,862.52
3	**Profit before exceptional items and tax (1-2)**	203.23	203.06	185.68	749.63
4	**Exceptional items**				
	Reversal of impairment loss on Investments (refer note 5)	-	28.80	-	28.80
	Statutory impact of new Labour Codes (refer note 6)	-	-	-	(11.02)
5	**Profit before tax (3+4)**	203.23	231.86	185.68	767.41
6	**Tax expense**				
	a) Current tax	48.93	48.86	46.03	180.91
	b) Deferred tax	3.33	3.12	1.30	6.12
	Total tax expense	52.26	51.98	47.33	187.03
7	**Profit for the period (5-6)**	150.97	179.88	138.35	580.38
8	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	(i) Remeasurements (losses) / gains on defined benefit liability	(1.76)	2.91	(0.62)	3.16
	(ii) Fair value gains / (losses) on equity instruments	1.78	(23.74)	2.32	(6.57)
	(iii) Income tax effect on above	0.98	1.86	(0.18)	(0.43)
	Total other comprehensive income / (loss)	1.00	(18.97)	1.52	(3.84)
9	**Total comprehensive income for the period (7+8)**	151.97	160.91	139.87	576.54
10	Paid-up equity share capital (face value of Re 1 /- each fully paid up)	21.01	21.01	21.01	21.01
11	Other equity				4,034.07
12	Earnings per share (EPS) (face value of Re 1 /- each)				
	(i) Basic (in Rs.) (not Annualised)	7.18	8.56	6.58	27.62*
	(ii) Diluted (in Rs.) (not Annualised)	7.18	8.56	6.58	27.62*

* Annualised
# Refer note 4

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Notes:

1 The standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 The above standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on August 4, 2026. The Statutory Auditors have carried out a limited review for the quarter ended June 30, 2026, and have issued an unmodified review report thereon.

3 The Company is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Company has only one reportable segment. Therefore, figures disclosed in these financial results represent segment revenues, segment results of such segment.

4 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto to the end of the third quarter of the financial year ended March 31, 2026, which were subject to limited review.

5 In earlier years the Company had performed impairment assessment of investments made in Sundram International Limited, UK, pursuant to triggers arising from changes in the business environment including impact of global COVID-19 pandemic, and had recognised an impairment provision. In this regard, based on an annual impairment assessment carried out by the Company, including sensitivities drawn following the same, an amount of Rs. 28.80 crores of impairment loss recognised has been reversed, which has been disclosed as an exceptional item in the standalone financial results of the Company for the quarter and year ended March 31, 2026.

6 Effective November 21, 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss.

The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Company of Rs. 11.02 crores, and the same has been recognized as an exceptional item during the year ended March 31, 2026. The Company continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications / additional guidance from authorities and will continue to assess the accounting implications basis such developments / guidance.

For Sundram Fasteners Limited

Chennai
August 4, 2026

Suresh Krishna
Chairman

Sundram Fasteners Limited

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

	Particulars	Quarter ended			Year ended
		30-06-2026	31-03-2026#	30-06-2025	31-03-2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	Revenue from operations	1,846.07	1,693.30	1,533.39	6,288.82
	Other income	8.91	26.63	19.80	79.43
	Total income	1,854.98	1,719.93	1,553.19	6,368.25
2	**Expenses**				
	Cost of materials consumed	779.61	682.25	635.73	2,545.48
	Changes in inventories of finished goods and work-in-progress	(25.65)	1.97	(29.23)	(60.25)
	Employee benefits expense	167.24	154.13	143.27	584.96
	Finance costs	8.76	10.27	9.10	38.15
	Depreciation and amortisation expense	62.85	59.68	58.64	236.00
	Other expenses	638.63	598.83	536.55	2,222.73
	Total expenses	1,631.44	1,507.13	1,354.06	5,567.07
3	**Profit before exceptional item and tax (1-2)**	223.54	212.80	199.13	801.18
4	Exceptional item (refer note 6)	-	-	-	(13.11)
5	**Profit before tax (3+4)**	223.54	212.80	199.13	788.07
6	**Tax expense**				
	a) Current tax	51.22	48.43	49.70	191.13
	b) Deferred tax	3.63	3.01	1.49	4.09
	Total tax expense	54.85	51.44	51.19	195.22
7	**Profit for the period (5-6)**	168.69	161.36	147.94	592.85
8	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	(i) Remeasurements (losses) / gains on defined benefit liability	(1.79)	3.53	(0.63)	3.89
	(ii) Fair value gains / (losses) on equity instruments	2.26	(23.99)	2.46	(6.73)
	(iii) Income tax effect on above	0.93	1.74	(0.20)	(0.59)
	Items that will be reclassified to profit or loss				
	(i) Exchange differences on translation of foreign operations	5.79	19.51	5.70	44.34
	(ii) Income tax effect on above	-	-	-	-
	Total other comprehensive income	7.19	0.79	7.33	40.91
9	**Total comprehensive income for the period (7+8)**	175.88	162.15	155.27	633.76
10	Net profit attributable to				
	a) Owners of the Company	168.39	161.40	148.35	591.18
	b) Non - controlling interest	0.30	(0.04)	(0.41)	1.67
	Total net profit	168.69	161.36	147.94	592.85
11	Other comprehensive income attributable to				
	a) Owners of the Company	7.19	0.50	7.34	40.61
	b) Non - controlling interest	-	0.29	(0.01)	0.30
	Total other comprehensive income	7.19	0.79	7.33	40.91
12	Total comprehensive income attributable to				
	a) Owners of the Company	175.58	161.90	155.69	631.79
	b) Non - controlling interest	0.30	0.25	(0.42)	1.97
	Total comprehensive income	175.88	162.15	155.27	633.76
13	Paid-up equity share capital (face value of Re 1 /- each fully paid up)	21.01	21.01	21.01	21.01
14	Other Equity				4,254.03
15	Earnings per share (EPS) (face value of Re 1 /- each)				
	(i) Basic (in Rs.) (not Annualised)	8.01	7.68	7.06	28.13*
	(ii) Diluted (in Rs.) (not Annualised)	8.01	7.68	7.06	28.13*

* Annualised

Refer Note 3

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Notes:

1 The consolidated financial results of the Group have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

2 The above consolidated financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on August 04, 2026. The statutory auditors have carried out a limited review for the quarter ended June 30, 2026 and have issued an unmodified review report thereon.

3 The figures for the quarter ended March 31, 2026 and the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto to the end of the third quarter of the financial year ended March 31, 2026 , which were subject to limited review.

4 The consolidated financial results include the financial results of Sundram Fasteners Limited ('parent company') and the financial results of its subsidiaries and step down subsidiaries, TVS Upasana Limited, TVS Next Limited, TVS Next Inc., USA, Sundram Fasteners Investments Limited, Sundram Non-Conventional Energy Systems Limited, Sundram International Limited, UK, Cramlington Precision Forge Limited, UK, Sundram Fasteners (Zhejiang) Limited, Republic of China and Sundram International Inc., USA (together called as the "Group").

5 The Group is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Group has only one reportable segment.Therefore, figures disclosed in these financial results represent segment revenues and segment results of such segment.

6 Effective November 21, 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss.

The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Group of Rs. 13.11 crores, and the same has been recognized as an exceptional item during the year ended March 31, 2026. The Group continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications / additional guidance from authorities and will continue to assess the accounting implications basis such developments/ guidance.

For Sundram Fasteners Limited

Chennai
August 04, 2026

Suresh Krishna
Chairman