

Sundram Fasteners Limited

CIN : L35999TN1962PLC004943

 Registered & Corporate Office : 98-A, VII Floor,
 Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004.
 Telephone: +91-44-28478500 | Fax : +91-44-28478510
 Email : investorshelpdesk@sfl.co.in | Website: www.sundram.com

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

Rs. in Crores

| Particulars | Quarter ended | | | Year ended | |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| | 31-03-2026 # | 31-12-2025 | 31-03-2025 # | 31-03-2026 | 31-03-2025 |
| | Audited | Unaudited | Audited | Audited | Audited |
| 1 Income | | | | | |
| Revenue from operations | 1,502.05 | 1,351.47 | 1,353.99 | 5,542.06 | 5,209.74 |
| Other income | 27.04 | 8.39 | 8.10 | 70.09 | 21.59 |
| Total income | 1,529.09 | 1,359.86 | 1,362.09 | 5,612.15 | 5,231.33 |
| 2 Expenses | | | | | |
| Cost of materials consumed | 623.80 | 553.06 | 586.62 | 2,321.91 | 2,254.40 |
| Changes in inventories of finished goods and work-in-progress | 0.25 | (4.11) | (30.52) | (67.37) | (122.26) |
| Employee benefits expense | 103.17 | 95.27 | 92.74 | 391.25 | 366.61 |
| Finance costs | 8.59 | 5.68 | 5.62 | 29.34 | 19.70 |
| Depreciation and amortisation expense | 48.91 | 45.02 | 44.75 | 188.70 | 175.80 |
| Other expenses | 541.31 | 490.97 | 500.78 | 1,998.69 | 1,868.99 |
| Total expenses | 1,326.03 | 1,185.89 | 1,199.99 | 4,862.52 | 4,563.24 |
| 3 Profit before exceptional items and tax (1-2) | 203.06 | 173.97 | 162.10 | 749.63 | 668.09 |
| 4 Exceptional items | | | | | |
| Reversal of impairment loss on Investments (refer note 7) | 28.80 | - | 12.50 | 28.80 | 12.50 |
| Statutory impact of new Labour Codes (refer note 8) | - | (11.02) | - | (11.02) | - |
| 5 Profit before tax (3+4) | 231.86 | 162.95 | 174.60 | 767.41 | 680.59 |
| 6 Tax expense | | | | | |
| a) Current tax | 48.86 | 41.09 | 32.09 | 180.91 | 150.95 |
| b) Deferred tax | 3.12 | (0.02) | 8.14 | 6.12 | 12.63 |
| Total tax expense | 51.98 | 41.07 | 40.23 | 187.03 | 163.58 |
| 7 Profit for the period (5-6) | 179.88 | 121.88 | 134.37 | 580.38 | 517.01 |
| 8 Other comprehensive income | | | | | |
| Items that will not be reclassified to profit or loss | | | | | |
| (i) Remeasurements gains / (losses) on defined benefit liability | 2.91 | 0.96 | (0.08) | 3.16 | (2.08) |
| (ii) Fair value (losses) / gains on equity instruments | (23.74) | 1.08 | (13.19) | (6.57) | (5.75) |
| (iii) Income tax effect on above | 1.86 | (0.15) | 2.48 | (0.43) | 7.85 |
| Total other comprehensive income / (loss) | (18.97) | 1.89 | (10.79) | (3.84) | 0.02 |
| 9 Total comprehensive income for the period (7+8) | 160.91 | 123.77 | 123.58 | 576.54 | 517.03 |
| 10 Paid-up equity share capital (face value of Re 1/- each fully paid up) | 21.01 | 21.01 | 21.01 | 21.01 | 21.01 |
| 11 Other equity | | | | 4,034.07 | 3,624.58 |
| 12 Earnings per share (EPS) (face value of Re 1/- each) | | | | | |
| (i) Basic (in Rs.) (not Annualised) | 8.56 | 5.80 | 6.39 | 27.62* | 24.60* |
| (ii) Diluted (in Rs.) (not Annualised) | 8.56 | 5.80 | 6.39 | 27.62* | 24.60* |

* Annualised

Refer note 6

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Notes:**1 Statement of assets and liabilities**

| Particulars | Rs. in Crores | |
|--|---------------------|---------------------|
| | As at 31-03-2026 | As at 31-03-2025 |
| | Audited | Audited |
| ASSETS | | |
| Non-current assets | | |
| Property, plant and equipment | 2,052.40 | 1,836.24 |
| Capital work-in-progress | 107.37 | 177.48 |
| Investment property | 3.10 | 3.20 |
| Right-of-use assets | 44.08 | 41.31 |
| Intangible assets | 1.71 | 1.87 |
| Financial assets | | |
| - Investments | 395.82 | 372.87 |
| - Loans | 1.13 | 9.68 |
| - Other financial assets | 51.56 | 38.43 |
| Other tax assets, net | 50.17 | 60.94 |
| Other non-current assets | 93.91 | 95.52 |
| Total non-current assets | 2,801.25 | 2,637.54 |
| Current assets | | |
| Inventories | 1,043.80 | 941.31 |
| Financial assets | | |
| - Trade receivables | 1,339.03 | 1,264.40 |
| - Cash and cash equivalents | 50.17 | 13.03 |
| - Bank balances other than cash and cash equivalents | 3.84 | 3.85 |
| - Loans | 15.95 | 6.24 |
| - Other financial assets | 12.63 | 32.69 |
| Other current assets | 92.32 | 85.02 |
| Total current assets | 2,557.74 | 2,346.54 |
| Total assets | 5,358.99 | 4,984.08 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| Equity share capital | 21.01 | 21.01 |
| Other equity | 4,034.07 | 3,624.58 |
| Total equity | 4,055.08 | 3,645.59 |
| Liabilities | | |
| Non-current liabilities | | |
| Financial liabilities | | |
| - Lease liabilities | 4.98 | 3.88 |
| Provisions | 7.19 | 6.87 |
| Deferred tax liabilities, net | 145.91 | 139.36 |
| Other tax liabilities, net | 5.34 | 5.34 |
| Total non-current liabilities | 163.42 | 155.45 |
| Current liabilities | | |
| Financial liabilities | | |
| - Borrowings | 447.60 | 596.51 |
| - Lease liabilities | 3.65 | 1.31 |
| - Trade payables | | |
| total outstanding dues of micro enterprises and small enterprises; and | 142.98 | 66.97 |
| total outstanding dues of creditors other than micro enterprises and small enterprises | 374.94 | 368.27 |
| - Other financial liabilities | 105.88 | 87.53 |
| Other current liabilities | 11.74 | 26.84 |
| Provisions | 36.70 | 25.84 |
| Current tax liabilities, net | 17.00 | 9.77 |
| Total current liabilities | 1,140.49 | 1,183.04 |
| Total liabilities | 1,303.91 | 1,338.49 |
| Total equity and liabilities | 5,358.99 | 4,984.08 |

Notes:

2 Statement of cash flows

Rs. in Crores

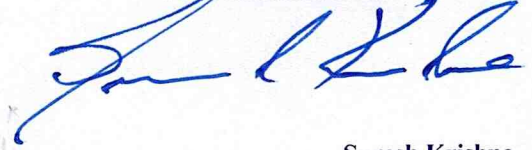
| Particulars | Year ended | |
|---|-----------------|-----------------|
| | 31-03-2026 | 31-03-2025 |
| | Audited | Audited |
| A. Cash flows from operating activities | | |
| Profit before tax | 767.41 | 680.59 |
| Adjustments for: | | |
| Depreciation and amortisation expense | 184.74 | 173.65 |
| Amortisation of right-of-use assets | 3.96 | 2.15 |
| Reversal of impairment loss on investment | (28.80) | (12.50) |
| Statutory impact of new labour codes | 11.02 | - |
| Unrealised foreign exchange (gain) / loss, net | (19.62) | 0.59 |
| Mark to market loss on derivative instruments | 6.80 | 0.03 |
| Finance costs | 29.34 | 19.70 |
| Interest income | (13.08) | (3.40) |
| Dividend income | (5.16) | (3.29) |
| Loss on sale of property, plant and equipment, net | 2.88 | 1.04 |
| Financial guarantee income | (0.13) | (0.81) |
| Gain on sale of investment in mutual funds | (0.06) | (0.03) |
| Reversal of expected credit loss on trade receivables | (4.53) | (1.22) |
| Operating profit before working capital changes | 934.77 | 856.50 |
| Adjustments for changes in working capital: | | |
| Increase in inventories | (102.49) | (145.96) |
| Increase in financial assets | (43.80) | (216.28) |
| Increase in other assets | (5.28) | (12.56) |
| Increase in financial liabilities | 96.61 | 8.53 |
| (Decrease) / increase in other liabilities and provisions | (11.78) | 10.97 |
| Net increase in working capital | (66.74) | (355.30) |
| Cash generated from operating activities | 868.03 | 501.20 |
| Income taxes paid, net | (162.91) | (177.98) |
| Net cash from operating activities | 705.12 | 323.22 |
| B. Cash flows from investing activities | | |
| Purchase of property, plant and equipment and intangible assets (including capital work-in-progress, capital advances and retention payable) | (337.71) | (376.43) |
| Proceeds from sale of property, plant and equipment | 0.99 | 0.62 |
| Purchase of investments | (512.00) | (231.00) |
| Proceeds from sale of investments | 512.06 | 231.16 |
| Dividend received | 5.16 | 3.29 |
| Interest received | 12.24 | 2.58 |
| Net cash used in investing activities | (319.26) | (369.78) |
| C. Cash flows from financing activities | | |
| Repayment of long term borrowings | - | (41.71) |
| Repayment of short term borrowings | (1,424.25) | (1,234.71) |
| Proceeds from short term borrowings | 1,275.34 | 1,496.89 |
| Principal payment of lease liabilities | (3.29) | (1.76) |
| Dividend paid | (167.05) | (150.66) |
| Interest paid | (29.47) | (19.83) |
| Net cash (used in) / from financing activities | (348.72) | 48.22 |
| D. Net cash flows during the period / year (A + B + C) | 37.14 | 1.66 |
| E. Cash and cash equivalents at the beginning of the period | 13.03 | 11.37 |
| F. Cash and cash equivalents at the end of the period (D + E) | 50.17 | 13.03 |

Notes:

- 3 The standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 4 The above standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on April 30, 2026. The Statutory Auditors have carried out an audit for the year ended March 31, 2026, and have issued an unmodified opinion thereon.
- 5 The Company is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Company has only one reportable segment. Therefore, figures disclosed in these financial results represent segment revenues, segment results, segment assets and segment liabilities of such segment.
- 6 The figures for the quarters March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto to the end of the third quarter of the financial years ended March 31, 2026 and March 31, 2025 respectively which were subject to limited review.
- 7 In earlier years the Company had performed impairment assessment of investments made in Sundram International Limited, UK, pursuant to triggers arising from changes in the business environment including impact of global COVID-19 pandemic, and had recognised an impairment provision aggregating to Rs. 41.30 crores. In this regard, based on an annual impairment assessment carried out by the Company, including sensitivities drawn following the same, an amount of Rs. 28.80 crores and Rs. 12.50 crores of impairment loss recognised has been reversed, which has been disclosed as an exceptional item in the standalone financial results of the Company for the quarter and year ended March 31, 2026 and March 31, 2025 respectively.
- 8 The Board at its meeting held today, declared a second interim dividend of Rs. 4.25 per share (425%) for the financial year 2025-2026 and the same will be paid to the members/beneficial owners, whose name appear in the register of members / register of beneficial owners maintained by the Depositories as on the record date i.e. May 08, 2026.
- 9 Effective November 21, 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss.

The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Company of Rs. 11.02 crores, and the same has been recognized as an exceptional item in the current reporting period. The Company continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications / additional guidance from authorities and will continue to assess the accounting implications basis such developments / guidance.

For Sundram Fasteners Limited



Suresh Krishna
Chairman

Chennai
April 30, 2026

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

Rs. in Crores

| Particulars | Quarter ended | | | Year ended | |
|--|-------------------------|-----------------|-------------------------|-----------------|-----------------|
| | 31-03-2026 [#] | 31-12-2025 | 31-03-2025 [#] | 31-03-2026 | 31-03-2025 |
| | Audited | Unaudited | Audited | Audited | Audited |
| 1 Income | | | | | |
| Revenue from operations | 1,693.30 | 1,541.11 | 1,530.59 | 6,288.82 | 5,955.42 |
| Other income | 26.63 | 12.41 | 7.19 | 79.43 | 28.32 |
| Total income | 1,719.93 | 1,553.52 | 1,537.78 | 6,368.25 | 5,983.74 |
| 2 Expenses | | | | | |
| Cost of materials consumed | 682.25 | 600.20 | 629.43 | 2,545.48 | 2,465.05 |
| Changes in inventories of finished goods and work-in-progress | 1.97 | 5.84 | (20.76) | (60.25) | (111.51) |
| Employee benefits expense | 154.13 | 144.18 | 142.10 | 584.96 | 566.12 |
| Finance costs | 10.27 | 7.72 | 9.53 | 38.15 | 33.55 |
| Depreciation and amortisation expense | 59.68 | 57.49 | 58.12 | 236.00 | 223.91 |
| Other expenses | 598.83 | 550.64 | 555.11 | 2,222.73 | 2,091.62 |
| Total expenses | 1,507.13 | 1,366.07 | 1,373.53 | 5,567.07 | 5,268.74 |
| 3 Profit before exceptional item and tax (1-2) | 212.80 | 187.45 | 164.25 | 801.18 | 715.00 |
| 4 Exceptional item (refer note 5) | - | (13.11) | - | (13.11) | - |
| 5 Profit before tax (3+4) | 212.80 | 174.34 | 164.25 | 788.07 | 715.00 |
| 6 Tax expense | | | | | |
| a) Current tax | 48.43 | 45.12 | 31.73 | 191.13 | 161.78 |
| b) Deferred tax | 3.01 | (1.58) | 8.03 | 4.09 | 11.47 |
| Total tax expense | 51.44 | 43.54 | 39.76 | 195.22 | 173.25 |
| 7 Profit for the period (5-6) | 161.36 | 130.80 | 124.49 | 592.85 | 541.75 |
| 8 Other comprehensive income | | | | | |
| Items that will not be reclassified to profit or loss | | | | | |
| (i) Remeasurements gains / (loss) on defined benefit liability | 3.53 | 1.07 | 0.41 | 3.89 | (1.59) |
| (ii) Fair value (losses) / gains on equity instruments | (23.99) | 0.97 | (13.71) | (6.73) | (5.76) |
| (iii) Income tax effect on above | 1.74 | (0.16) | 2.41 | (0.59) | 7.73 |
| Items that will be reclassified to profit or loss | | | | | |
| (i) Exchange differences on translation of foreign operations | 19.51 | 8.25 | (4.21) | 44.34 | 0.87 |
| (ii) Income tax effect on above | - | - | - | - | - |
| Total other comprehensive income / (loss) | 0.79 | 10.13 | (15.10) | 40.91 | 1.25 |
| 9 Total comprehensive income for the period (7+8) | 162.15 | 140.93 | 109.39 | 633.76 | 543.00 |
| 10 Net profit attributable to | | | | | |
| a) Owners of the Company | 161.40 | 130.57 | 124.43 | 591.18 | 539.10 |
| b) Non - controlling interest | (0.04) | 0.23 | 0.06 | 1.67 | 2.65 |
| Total net profit | 161.36 | 130.80 | 124.49 | 592.85 | 541.75 |
| 11 Other comprehensive income / (loss) attributable to | | | | | |
| a) Owners of the Company | 0.50 | 10.11 | (15.21) | 40.61 | 1.14 |
| b) Non - controlling interest | 0.29 | 0.02 | 0.11 | 0.30 | 0.11 |
| Total other comprehensive income / (loss) | 0.79 | 10.13 | (15.10) | 40.91 | 1.25 |
| 12 Total comprehensive income attributable to | | | | | |
| a) Owners of the Company | 161.90 | 140.68 | 109.22 | 631.79 | 540.24 |
| b) Non - controlling interest | 0.25 | 0.25 | 0.17 | 1.97 | 2.76 |
| Total comprehensive income | 162.15 | 140.93 | 109.39 | 633.76 | 543.00 |
| 13 Paid-up equity share capital (face value of Re 1 /- each fully paid up) | 21.01 | 21.01 | 21.01 | 21.01 | 21.01 |
| 14 Other Equity | | | | 4,254.03 | 3,789.30 |
| 15 Earnings per share (EPS) (face value of Re 1 /- each) | | | | | |
| (i) Basic (in Rs.) (not Annualised) | 7.68 | 6.21 | 5.92 | 28.13* | 25.66* |
| (ii) Diluted (in Rs.) (not Annualised) | 7.68 | 6.21 | 5.92 | 28.13* | 25.66* |

* Annualised

Refer Note 5

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Notes:

1 Statement of assets and liabilities

| Particulars | As at | As at |
|--|-----------------|-----------------|
| | 31-03-2026 | 31-03-2025 |
| | Audited | Audited |
| ASSETS | | |
| Non-current assets | | |
| Property, plant and equipment | 2,391.80 | 2,146.24 |
| Capital work-in-progress | 109.81 | 194.86 |
| Investment property | 5.61 | 5.71 |
| Right-of-use assets | 95.05 | 95.61 |
| Goodwill | 3.34 | 3.34 |
| Other intangible assets | 3.27 | 2.53 |
| Intangible assets under development | 2.08 | 0.67 |
| Financial assets | | |
| - Investments | 108.04 | 114.05 |
| - Loans | 1.18 | 1.06 |
| - Other financial assets | 62.51 | 40.36 |
| Deferred tax assets, net | 1.85 | 1.22 |
| Other tax assets, net | 52.55 | 61.74 |
| Other non-current assets | 109.17 | 103.56 |
| Total non-current assets | 2,946.26 | 2,770.95 |
| Current assets | | |
| Inventories | 1,188.39 | 1,070.19 |
| Financial assets | | |
| - Investments | 6.85 | 6.20 |
| - Trade receivables | 1,540.80 | 1,455.96 |
| - Cash and cash equivalents | 80.91 | 36.74 |
| - Bank balances other than cash and cash equivalents | 15.90 | 11.99 |
| - Loans | 0.51 | 0.58 |
| - Other financial assets | 35.47 | 60.09 |
| Other tax assets, net | 9.46 | 8.32 |
| Other current assets | 112.88 | 106.74 |
| Total current assets | 2,991.17 | 2,756.81 |
| Total assets | 5,937.43 | 5,527.76 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| Equity share capital | 21.01 | 21.01 |
| Other equity | 4,254.03 | 3,789.30 |
| Total equity attributable to owners of the Company | 4,275.04 | 3,810.31 |
| Non controlling interest | 22.71 | 22.21 |
| Total equity | 4,297.75 | 3,832.52 |
| Liabilities | | |
| Non-current liabilities | | |
| Financial liabilities | | |
| - Borrowings | 34.99 | 79.10 |
| - Lease liabilities | 18.94 | 21.53 |
| Other financial liabilities | - | 2.21 |
| Provisions | 13.31 | 11.49 |
| Deferred tax liabilities, net | 159.23 | 152.31 |
| Other tax liabilities, net | 5.34 | 5.34 |
| Total non-current liabilities | 231.81 | 271.98 |
| Current liabilities | | |
| Financial liabilities | | |
| - Borrowings | 563.43 | 717.02 |
| - Lease liabilities | 7.21 | 5.83 |
| - Trade payables | | |
| total outstanding dues of micro enterprises and small enterprises; and | 145.68 | 70.01 |
| total outstanding dues of creditors other than micro enterprises and small enterprises | 471.48 | 435.91 |
| - Other financial liabilities | 128.10 | 104.24 |
| Other current liabilities | 25.04 | 41.76 |
| Provisions | 39.24 | 28.08 |
| Current tax liabilities, net | 27.69 | 20.41 |
| Total current liabilities | 1,407.87 | 1,423.26 |
| Total liabilities | 1,639.68 | 1,695.24 |
| Total equity and liabilities | 5,937.43 | 5,527.76 |

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Notes:**2 Statement of cash flows****Rs. in Crores**

| Particulars | Year ended | Year ended |
|---|-----------------|-----------------|
| | 31-03-2026 | 31-03-2025 |
| | Audited | Audited |
| A. Cash flows from operating activities | | |
| Profit before tax | 788.07 | 715.00 |
| Adjustments for: | | |
| Depreciation and amortisation expense | 228.31 | 216.38 |
| Amortisation of right-of-use assets | 7.69 | 7.53 |
| Unrealised foreign exchange (gain), net | (19.97) | (0.25) |
| Mark to market loss on derivative instruments | 6.80 | 0.03 |
| Finance costs | 38.15 | 33.55 |
| Interest income | (16.67) | (5.67) |
| Dividend income | (1.03) | (1.06) |
| Loss on sale of property plant and equipment, net | 3.48 | 0.93 |
| Reversal of lease liabilities / (gain) on derecognition of lease liability | (0.16) | - |
| Gain on sale of investments in mutual funds, net | (0.11) | (0.03) |
| Fair value (gain) / loss on financial instruments at fair value through profit or loss | (0.66) | 0.11 |
| (Reversal of loss allowance) / allowance towards expected credit loss on trade receivables | (3.08) | 4.93 |
| Statutory impact of new Labour Codes | 13.11 | - |
| Operating profit before working capital changes | 1,043.93 | 971.45 |
| Adjustments for changes in working capital | | |
| Increase in inventories | (101.59) | (118.61) |
| Increase in financial assets | (27.69) | (206.02) |
| Decrease / (increase) in other assets | 3.15 | (12.75) |
| (Decrease) / increase in financial liabilities | 113.30 | (33.00) |
| (Decrease) / increase in other liabilities and provisions | (17.06) | 7.18 |
| Cash generated from operating activities | 1,014.04 | 608.25 |
| Income taxes paid, net | (177.00) | (184.98) |
| Net cash from operating activities | 837.04 | 423.27 |
| B. Cash flows from investing activities | | |
| Purchase of property, plant and equipment and other intangible assets (including capital work-in-progress, capital advances and retention payable) | (372.05) | (395.72) |
| Proceeds from sale of property, plant and equipment | 2.15 | 1.90 |
| Purchase of investments | (521.25) | (231.00) |
| Proceeds from sale of investments | 521.36 | 231.16 |
| Bank deposits (made) / redeemed with maturity more than 3 months but less than 12 months | (8.91) | 4.50 |
| Dividend received | 1.03 | 1.06 |
| Interest received | 17.32 | 6.98 |
| Net cash used in investing activities | (360.35) | (381.12) |
| C. Cash flows from financing activities | | |
| Principal payment of lease liabilities | (6.49) | (4.99) |
| Proceeds from short - term borrowings | 1,299.12 | 1,544.27 |
| Repayment of short - term borrowings | (1,466.06) | (1,327.20) |
| Proceeds from long - term borrowings | - | 2.00 |
| Repayment of long term borrowings | (54.94) | (55.61) |
| Dividend paid | (168.53) | (151.81) |
| Interest paid | (39.27) | (34.21) |
| Net cash used in financing activities | (436.17) | (27.55) |
| D. Net cash flows during the period (A+B+C) | 40.52 | 14.60 |
| E. Cash and cash equivalents at the beginning of the period | 36.74 | 22.51 |
| F. Effect of exchange differences on cash and cash equivalents held in foreign currency | 3.65 | (0.37) |
| G. Cash and cash equivalents at the end of the period (D+E+F) | 80.91 | 36.74 |

Notes:

- 3 The consolidated financial results of the Group have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.
- 4 The above consolidated financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on April 30, 2026. The statutory auditors have carried out an audit for the year ended March 31, 2026 and have issued an unmodified review report thereon.
- 5 The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto to the end of the third quarter of the financial year ended March 31, 2026 and March 31, 2025, which were subject to limited review.
- 6 The consolidated financial results include the financial results of Sundram Fasteners Limited ('parent company') and the financial results of its subsidiaries and step down subsidiaries, TVS Upasana Limited, TVS Next Limited, TVS Next Inc., USA, Sundram Fasteners Investments Limited, Sundram Non-Conventional Energy Systems Limited, Sundram International Limited, UK, Cramlington Precision Forge Limited, UK, Sundram Fasteners (Zhejiang) Limited, Republic of China and Sundram International Inc., USA (together called as the "Group").
- 7 The Group is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Group has only one reportable segment. Therefore, figures disclosed in these financial results represent segment revenues, segment results, segment assets and segment liabilities of such segment.
- 8 The Board at its meeting held today, declared a second interim dividend of Rs. 4.25 per share (425%) for the financial year 2025-2026 and the same will be paid to the members/beneficial owners, whose name appear in the register of members / register of beneficial owners maintained by the Depositories as on the record date i.e. May 08, 2026.
- 9 Effective November 21, 2025, The Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes collectively referred to as the 'New Labour Codes'. Under Ind AS 19, changes to employee benefit plans arising from legislative amendments constitute a plan amendment, requiring recognition of past service cost immediately in the statement of profit and loss.

The New Labour Codes has resulted in estimated one time increase in provision for employee benefits of the Group of Rs. 13.11 crores, and the same has been recognized as an exceptional item in the current reporting period. The Group continues to monitor developments on the rules to be notified by regulatory authorities, including clarifications / additional guidance from authorities and will continue to assess the accounting implications basis such developments/ guidance.

For Sundram Fasteners Limited



Suresh Krishna
Chairman

Chennai
April 30, 2026