



Sundram Fasteners Limited

Email: investorshelpdesk@sfl.co.in

REGISTERED & CORPORATE OFFICE
98-A, VII FLOOR
DR. RADHAKRISHNAN SALAI,
MYLAPORE, CHENNAI - 600 004, INDIA
TELEPHONE : +91 - 44 - 28478500
PAN : AAAC8779D
CIN : L35999TN1962PLC004943
WEBSITE : www.sundram.com

October 28, 2025

National Stock Exchange of India Limited (NSE)

Scrip Symbol - SUNDRMFAST

Exchange Plaza, 5th Floor

Plot No C/1, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai - 400 051

By NEAPS

BSE Limited (BSE)

Scrip Code - 500403

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai - 400 001

By Listing Centre

Dear Sir / Madam,

Unaudited Financial Results (Standalone and Consolidated) for the quarter and half-year ended September 30, 2025

Further to our letter dated October 21, 2025, under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR Regulations), we wish to inform you that the unaudited financial results (Standalone and Consolidated) for the quarter and half-year ended September 30, 2025, were approved by the Board of Directors of the Company at their meeting held *today* (**Tuesday, October 28, 2025**).

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following: -

1. Unaudited financial results (Standalone and Consolidated), duly signed by our Chairman, including the statement of assets and liabilities as at September 30, 2025, and the newspaper publishing format, for the quarter and half-year ended September 30, 2025.
2. Cash flow statement (Standalone and Consolidated) for the half-year ended September 30, 2025.
3. Limited Review Report, placed before the Board on the unaudited financial results (Standalone and Consolidated) issued by M/s B S R & Co. LLP, Chartered Accountants, Chennai, Statutory Auditors.
4. Press Release on the unaudited financial results.

The Board Meeting commenced at 05:00 p.m. IST and concluded at 06:15 p.m. IST.

Thanking you,

Yours truly,

For SUNDRAM FASTENERS LIMITED

G Anand Babu

Senior Manager - Finance & Company Secretary

Sundram Fasteners Limited

CIN : L35999TN1962PLC004943

Registered & Corporate Office : 98-A, VII Floor,

Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004.

Telephone: +91-44-28478500 | Fax : +91-44-28478510

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

Rs. in Crores

Particulars		Quarter ended			Half year ended		Year ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	Revenue from operations	1,338.37	1,350.17	1,288.84	2,688.54	2,599.17	5,209.74
	Other income	17.72	16.94	11.33	34.66	13.18	21.59
	Total income	1,356.09	1,367.11	1,300.17	2,723.20	2,612.35	5,231.33
2	Expenses						
	Cost of materials consumed	566.87	578.18	564.31	1,145.05	1,123.99	2,254.40
	Changes in inventories of finished goods and work-in-progress	(33.39)	(30.12)	(52.59)	(63.51)	(54.90)	(122.26)
	Employee benefits expense	96.41	96.40	92.20	192.81	181.06	366.61
	Finance costs	8.66	6.41	5.36	15.07	8.88	19.70
	Depreciation and amortisation expense	48.09	46.68	44.09	94.77	86.44	175.80
	Other expenses	482.53	483.88	471.10	966.41	913.99	1,868.99
	Total expenses	1,169.17	1,181.43	1,124.47	2,350.60	2,259.46	4,563.24
3	Profit before exceptional item and tax (1-2)	186.92	185.68	175.70	372.60	352.89	668.09
4	Exceptional item (refer note 7)	-	-	-	-	-	12.50
5	Profit before tax (3-4)	186.92	185.68	175.70	372.60	352.89	680.59
6	Tax expense						
	a) Current tax	44.93	46.03	43.62	90.96	87.72	150.95
	b) Deferred tax	1.72	1.30	1.44	3.02	2.89	12.63
	Total tax expense	46.65	47.33	45.06	93.98	90.61	163.58
7	Profit for the period (5-6)	140.27	138.35	130.64	278.62	262.28	517.01
8	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	(i) Remeasurements losses on defined benefit liability	(0.09)	(0.62)	(2.29)	(0.71)	(2.29)	(2.08)
	(ii) Fair value gains / (losses) on equity instruments	13.77	2.32	4.36	16.09	7.46	(5.75)
	(iii) Income tax effect on above	(1.96)	(0.18)	6.35	(2.14)	6.00	7.85
	Total other comprehensive income / (loss)	11.72	1.52	8.42	13.24	11.17	0.02
9	Total comprehensive income for the period (7+8)	151.99	139.87	139.06	291.86	273.45	517.03
10	Paid-up equity share capital (face value of Re 1/- each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01
11	Other equity						3,624.58
12	Earnings per share (EPS) (face value of Re 1/- each)						
	(i) Basic (in Rs.) (not Annualised)	6.68	6.58	6.22	13.26	12.48	24.60*
	(ii) Diluted (in Rs.) (not Annualised)	6.68	6.58	6.22	13.26	12.48	24.60*

* Annualised

Sundram Fasteners Limited

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Notes:**1 Statement of assets and liabilities**

Particulars	Rs. in Crores	
	As at 30-09-2025	As at 31-03-2025
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	1,940.04	1,836.24
Capital work-in-progress	136.82	177.48
Investment property	3.15	3.20
Right-of-use assets	46.09	41.31
Intangible assets	1.92	1.87
Financial assets		
- Investments	389.23	372.87
- Loans	10.42	9.68
- Other financial assets	49.28	38.43
Other tax assets, net	63.71	60.94
Other non-current assets	84.68	95.52
Total non-current assets	2,725.34	2,637.54
Current assets		
Inventories	998.80	941.31
Financial assets		
- Trade receivables	1,265.71	1,264.40
- Cash and cash equivalents	23.68	13.03
- Bank balances other than cash and cash equivalents	3.89	3.85
- Loans	5.92	6.24
- Other financial assets	12.53	32.69
Other current assets	87.01	85.02
Total current assets	2,397.54	2,346.54
Total assets	5,122.88	4,984.08
EQUITY AND LIABILITIES		
Equity		
Equity share capital	21.01	21.01
Other equity	3,828.19	3,624.58
Total equity	3,849.20	3,645.59
Liabilities		
Non-current liabilities		
Financial liabilities		
- Lease liabilities	8.64	3.88
Provisions	7.19	6.87
Deferred tax liabilities, net	144.52	139.36
Other tax liabilities, net	5.34	5.34
Total non-current liabilities	165.69	155.45
Current liabilities		
Financial liabilities		
- Borrowings	541.75	596.51
- Lease liabilities	1.60	1.31
- Trade payables		
total outstanding dues of micro enterprises and small enterprises; and	83.19	66.97
total outstanding dues of creditors other than micro enterprises and small enterprises	358.66	368.27
- Other financial liabilities	60.40	87.53
Other current liabilities	14.19	26.84
Provisions	24.17	25.84
Current tax liabilities, net	24.03	9.77
Total current liabilities	1,107.99	1,183.04
Total liabilities	1,273.68	1,338.49
Total equity and liabilities	5,122.88	4,984.08

Notes:

2 Statement of cash flows

Rs. in Crores

Particulars	Half year ended		Year ended
	30-09-2025	30-09-2024	31-03-2025
	Unaudited	Unaudited	Audited
A. Cash flows from operating activities			
Profit before tax	372.60	352.89	680.59
Adjustments for:			
Depreciation and amortisation expense	92.82	85.32	173.65
Amortisation of right-of-use assets	1.95	1.12	2.15
Reversal of impairment loss on investment	-	-	(12.50)
Unrealised foreign exchange (gain) / loss, net	(6.58)	(6.38)	0.59
Mark to market loss / (gain) on derivative instruments	5.20	(0.10)	0.03
Finance costs	15.07	8.88	19.70
Interest income	(1.97)	(1.20)	(3.40)
Dividend income	(1.89)	(1.35)	(3.29)
Loss on sale of property, plant and equipment, net	0.71	0.40	1.04
Impairment loss on property, plant and equipment	2.38	-	-
Financial guarantee income	(0.07)	(0.29)	(0.81)
Gain on sale of investment in mutual funds	(0.04)	(0.01)	(0.03)
(Reversal of loss allowance) / loss allowance on trade receivables	(4.67)	5.42	(1.22)
Operating profit before working capital changes	475.51	444.70	856.50
Adjustments for changes in working capital:			
Increase in inventories	(57.49)	(65.16)	(145.96)
Decrease / (increase) in financial assets	20.48	(147.30)	(216.28)
Increase in other assets	(4.00)	(31.03)	(12.56)
(Decrease) / increase in financial liabilities	(23.76)	(6.78)	8.53
(Decrease) / increase in other liabilities and provisions	(14.71)	2.19	10.97
Cash generated from operating activities	396.03	196.62	501.20
Income taxes paid, net	(79.47)	(78.36)	(177.98)
Net cash from operating activities	316.56	118.26	323.22
B. Cash flows from investing activities			
Purchase of property, plant and equipment and intangible assets (including capital work-in-progress, capital advances and retention payable)	(149.67)	(238.25)	(376.43)
Proceeds from sale of property, plant and equipment	0.14	0.36	0.62
Purchase of investments	(315.00)	(52.85)	(231.00)
Proceeds from sale of investments	315.04	53.01	231.16
Dividend received	1.89	1.35	3.29
Interest received	1.58	0.97	2.58
Net cash used in investing activities	(146.02)	(235.41)	(369.78)
C. Cash flows from financing activities			
Repayment of long term borrowings	-	(41.77)	(41.71)
Repayment of short term borrowings	(872.67)	(665.97)	(1,234.71)
Proceeds from short term borrowings	817.91	917.57	1,496.89
Principal payment of lease liabilities	(2.16)	(0.92)	(1.76)
Dividend paid	(88.25)	(87.62)	(150.66)
Interest paid	(14.72)	(9.65)	(19.83)
Net cash (used in) / from financing activities	(159.89)	111.64	48.22
D. Net cash flows during the period / year (A + B + C)	10.65	(5.51)	1.66
E. Cash and cash equivalents at the beginning of the period	13.03	11.37	11.37
F. Cash and cash equivalents at the end of the period (D + E)	23.68	5.86	13.03

Notes:

- 3 The standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 4 The above standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on October 28, 2025. The statutory auditors have carried out a limited review for the quarter and half year ended September 30, 2025 and have issued an unmodified review report thereon.
- 5 The Company is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Company has only one reportable segment.
- 6 The Board at its meeting held today, declared an interim dividend of Rs. 3.75 per share (375%) for the financial year 2025-26. The same will be paid to the members/beneficial owners, whose name appear in the register of members/register of beneficial owners maintained by the Depositories as on the record date i.e. November 4, 2025.
- 7 In earlier years the Company had performed impairment assessment of investments made in Sundram International Limited, UK, pursuant to triggers arising from changes in the business environment including impact of global COVID-19 pandemic, and had recognised an impairment provision aggregating to Rs. 41.30 crores. In this regard, based on an annual impairment assessment carried out by the Company during the previous year ended March 31, 2025, including sensitivities drawn following the same, an amount of Rs. 12.50 crores of impairment loss recognised has been reversed, which has been disclosed as an exceptional item in the standalone financial results of the Company for the quarter and year ended March 31, 2025.

For Sundram Fasteners Limited



Chennai
October 28, 2025

Suresh Krishna
Chairman

BSR & Co. LLP

Chartered Accountants

KRM Tower, 1st and 2nd Floors
No. 1, Harrington Road, Chetpet
Chennai – 600 031, India
Telephone: +91 44 4608 3100
Fax: +91 44 4608 3199

Limited Review Report on unaudited standalone financial results of Sundram Fasteners Limited for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sundram Fasteners Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Sundram Fasteners Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BSR & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Sampad Guha Thakurta

Partner

Membership No.: 060573

UDIN:25060573BMOKHE8026

Chennai

28 October 2025

Registered Office:

BSR & Co. (a partnership firm with Registration No. BA61223) converted into BSR & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

Particulars		Quarter ended			Half year ended		Rs. in Crores
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	Year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	31-03-2025
1	Income						Audited
	Revenue from operations	1,521.02	1,533.39	1,486.04	3,054.41	2,983.71	5,955.42
	Other income	20.59	19.80	13.03	40.39	18.21	28.32
	Total income	1,541.61	1,553.19	1,499.07	3,094.80	3,001.92	5,983.74
2	Expenses						
	Cost of materials consumed	627.30	635.73	625.67	1,263.03	1,242.04	2,465.05
	Changes in inventories of finished goods and work-in-progress	(38.83)	(29.23)	(56.37)	(68.06)	(57.77)	(111.51)
	Employee benefits expense	143.38	143.27	145.00	286.65	284.95	566.12
	Finance costs	11.06	9.10	8.73	20.16	15.66	33.55
	Depreciation and amortisation expense	60.19	58.64	55.73	118.83	109.53	223.91
	Other expenses	536.71	536.55	527.11	1,073.26	1,022.70	2,091.62
	Total expenses	1,339.81	1,354.06	1,305.87	2,693.87	2,617.11	5,268.74
3	Profit before tax (1-2)	201.80	199.13	193.20	400.93	384.81	715.00
4	Tax expense						
	a) Current tax	47.88	49.70	48.12	97.58	95.56	161.78
	b) Deferred tax	1.17	1.49	1.24	2.66	2.72	11.47
	Total tax expense	49.05	51.19	49.36	100.24	98.28	173.25
5	Profit for the period (3-4)	152.75	147.94	143.84	300.69	286.53	541.75
6	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	(i) Re-measurement losses on defined benefit liability	(0.08)	(0.63)	(2.29)	(0.71)	(2.29)	(1.59)
	(ii) Fair value gains / (losses) on equity instruments	13.83	2.46	4.51	16.29	7.76	(5.76)
	(iii) Income tax effect on above	(1.97)	(0.20)	6.34	(2.17)	5.97	7.73
	Items that will be reclassified to profit or loss						
	(i) Exchange differences on translation of foreign operations	10.88	5.70	9.84	16.58	9.87	0.87
	(ii) Income tax effect on above	-	-	-	-	-	-
	Total other comprehensive income	22.66	7.33	18.40	29.99	21.31	1.25
7	Total comprehensive income for the period (5+6)	175.41	155.27	162.24	330.68	307.84	543.00
8	Net profit attributable to						
	a) Owners of the Company	150.87	148.35	142.48	299.22	284.31	539.10
	b) Non - controlling interest	1.88	(0.41)	1.36	1.47	2.22	2.65
	Total net profit	152.75	147.94	143.84	300.69	286.53	541.75
9	Other comprehensive income attributable to						
	a) Owners of the Company	22.65	7.34	18.40	29.99	21.31	1.14
	b) Non - controlling interest	0.01	(0.01)	(0.00)	0.00	(0.00)	0.11
	Total other comprehensive income	22.66	7.33	18.40	29.99	21.31	1.25
10	Total comprehensive income attributable to						
	a) Owners of the Company	173.52	155.69	160.88	329.21	305.62	540.24
	b) Non - controlling interest	1.89	(0.42)	1.36	1.47	2.22	2.76
	Total comprehensive income	175.41	155.27	162.24	330.68	307.84	543.00
11	Paid-up equity share capital (face value of Re 1 /- each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01
12	Other Equity						3,789.30
13	Earnings per share (EPS) (face value of Re 1 /- each)						
	(i) Basic (in Rs.) (not Annualised)	7.18	7.06	6.78	14.24	13.53	25.66*
	(ii) Diluted (in Rs.) (not Annualised)	7.18	7.06	6.78	14.24	13.53	25.66*

* Annualised

Notes:

1 Statement of assets and liabilities

Particulars	Rs. in Crores	
	As at 30-09-2025	As at 31-03-2025
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	2,246.00	2,146.24
Capital work-in-progress	166.94	194.86
Investment property	5.66	5.71
Right-of-use assets	98.36	95.61
Goodwill	3.34	3.34
Other intangible assets	3.85	2.53
Intangible assets under development	0.87	0.67
Financial assets		
- Investments	130.62	114.05
- Loans	1.22	1.06
- Other financial assets	51.36	40.36
Deferred tax assets, net	1.30	1.22
Other tax assets, net	66.14	61.74
Other non-current assets	99.43	103.56
Total non-current assets	2,875.09	2,770.95
Current assets		
Inventories	1,143.08	1,070.19
Financial assets		
- Investments	10.62	6.20
- Trade receivables	1,453.20	1,455.96
- Cash and cash equivalents	43.44	36.74
- Bank balances other than cash and cash equivalents	15.24	11.99
- Loans	0.13	0.58
- Other financial assets	48.31	60.09
Other tax assets, net	9.20	8.32
Other current assets	102.91	106.74
Total current assets	2,826.13	2,756.81
Total assets	5,701.22	5,527.76
EQUITY AND LIABILITIES		
Equity		
Equity share capital	21.01	21.01
Other equity	4,030.26	3,789.30
Total equity attributable to owners of the Company	4,051.27	3,810.31
Non controlling interest	22.74	22.21
Total equity	4,074.01	3,832.52
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	38.72	79.10
- Lease liabilities	27.93	21.53
Other financial liabilities	2.23	2.21
Provisions	12.95	11.49
Deferred tax liabilities, net	158.80	152.31
Other tax liabilities, net	5.34	5.34
Total non-current liabilities	245.97	271.98
Current liabilities		
Financial liabilities		
- Borrowings	671.18	717.02
- Lease liabilities	3.35	5.83
- Trade payables		
total outstanding dues of micro enterprises and small enterprises; and	86.07	70.01
total outstanding dues of creditors other than micro enterprises and small enterprises	443.05	435.91
- Other financial liabilities	87.30	104.24
Other current liabilities	29.14	41.76
Provisions	25.17	28.08
Current tax liabilities, net	35.98	20.41
Total current liabilities	1,381.24	1,423.26
Total liabilities	1,627.21	1,695.24
Total equity and liabilities	5,701.22	5,527.76

Sundram Fasteners Limited

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Notes:**2 Statement of cash flows****Rs. in Crores**

Particulars	Half year ended		Year ended
	30-09-2025	30-09-2024	31-03-2025
	Unaudited	Unaudited	Audited
A. Cash flows from operating activities			
Profit before tax	400.93	384.81	715.00
Adjustments for:			
Depreciation and amortisation expense	114.15	106.65	216.38
Amortisation of right-of-use assets	4.68	2.88	7.53
Unrealised foreign exchange gain, net	(7.64)	(6.67)	(0.25)
Mark to market loss / (gain) on derivative instruments	5.20	(0.10)	0.03
Finance costs	20.16	15.66	33.55
Interest income	(4.38)	(2.11)	(5.67)
Dividend income	(0.77)	(0.67)	(1.06)
Loss on sale of property plant and equipment, net	0.68	0.42	0.93
Impairment loss on property, plant and equipment	2.38	-	-
Gain on sale of investments in mutual funds, net	(0.04)	(0.01)	(0.03)
Fair value (gain) / loss on financial instruments at fair value through profit or loss	(0.42)	(2.13)	0.11
(Reversal of loss allowance) / loss allowance on trade receivables	(4.70)	6.11	4.93
Operating profit before working capital changes	530.23	504.84	971.45
Adjustments for changes in working capital			
Increase in inventories	(65.71)	(61.39)	(118.61)
Decrease / (increase) in financial assets	35.49	(141.89)	(206.02)
Decrease / (increase) in other assets	4.14	(20.18)	(12.75)
Decrease in financial liabilities	(4.68)	(30.13)	(33.00)
(Decrease) / increase in other liabilities and provisions	(16.49)	1.56	7.18
Cash generated from operating activities	482.98	252.81	608.25
Income taxes paid, net	(85.71)	(85.24)	(184.98)
Net cash from operating activities	397.27	167.57	423.27
B. Cash flows from investing activities			
Purchase of property, plant and equipment and other intangible assets (including capital work-in-progress, capital advances and retention payable)	(173.97)	(250.86)	(395.72)
Proceeds from sale of property, plant and equipment	0.39	0.72	1.90
Purchase of investments	(319.25)	(52.85)	(231.00)
Proceeds from sale of investments	315.29	53.01	231.16
Bank deposits (made) / redeemed with maturity more than 3 months but less than 12 months	(9.55)	9.63	4.50
Dividend received	0.77	0.67	1.06
Interest received	3.25	1.86	6.98
Net cash used in investing activities	(183.07)	(237.82)	(381.12)
C. Cash flows from financing activities			
Principal payment of lease liabilities	(3.20)	(2.70)	(4.99)
Proceeds from short - term borrowings	834.15	923.69	1,544.27
Repayment of short - term borrowings	(886.44)	(692.21)	(1,327.20)
Proceeds from long - term borrowings	-	-	2.00
Repayment of long term borrowings	(43.13)	(48.56)	(55.61)
Dividend paid	(89.21)	(88.28)	(151.81)
Interest paid	(20.73)	(16.04)	(34.21)
Net cash (used in) / from financing activities	(208.56)	75.90	(27.55)
D. Net cash flows during the period (A+B+C)	5.64	5.65	14.60
E. Cash and cash equivalents at the beginning of the period	36.74	22.51	22.51
F. Effect of exchange differences on cash and cash equivalents held in foreign currency	1.06	0.80	(0.37)
G. Cash and cash equivalents at the end of the period (D+E+F)	43.44	28.96	36.74

Sundram Fasteners Limited
CIN : L35999TN1962PLC004943

Registered & Corporate Office : 98-A, VII Floor,
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Telephone: +91-44-28478500 | Fax : +91-44-28478510
Email: investorshelpdesk@sfl.co.in | Website: www.sundram.com

Notes:

- 3 The consolidated financial results of the Group have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.
- 4 The above consolidated financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on October 28, 2025. The statutory auditors have carried out a limited review for the quarter and half year ended September 30, 2025 and have issued an unmodified review report thereon.
- 5 The consolidated financial results include the financial results of Sundram Fasteners Limited ('parent company') and the financial results of its subsidiaries and step down subsidiaries, TVS Upasana Limited, TVS Next Limited, TVS Next Inc., USA, Sundram Fasteners Investments Limited, Sundram Non-Conventional Energy Systems Limited, Sundram International Limited, UK, Cramlington Precision Forge Limited, UK, Sundram Fasteners (Zhejiang) Limited, Republic of China and Sundram International Inc., USA (together called as the "Group").
- 6 The Group is engaged primarily in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Group has only one reportable segment.
- 7 The Board at its meeting held today, declared an interim dividend of Rs. 3.75 per share (375%) for the financial year 2025-26. The same will be paid to the members/beneficial owners, whose name appear in the register of members/register of beneficial owners maintained by the Depositories as on the record date i.e. November 04, 2025.

For Sundram Fasteners Limited



Chennai
October 28, 2025

Suresh Krishna
Chairman

BSR & Co. LLP

Chartered Accountants

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No. 1, Harrington Road, Chetpet
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Telephone: +91 44 4608 3100
Fax: +91 44 4608 3199

Limited Review Report on unaudited consolidated financial results of Sundram Fasteners Limited for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sundram Fasteners Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Sundram Fasteners Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 September 2025 and year to date results for the period from 01 April 2025 to 30 September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

- a) Sundram Fasteners Limited, India;
- b) TVS Upasana Limited, India;
- c) TVS Next Limited, India;
- d) TVS Next Inc., USA;
- e) Sundram Fasteners Investments Limited, India;
- f) Sundram Non- Conventional Energy Systems Limited, India;
- g) Sundram International Limited, UK;
- h) Cramlington Precision Forge Limited, UK;
- i) Sundram Fasteners (Zhejiang) Limited, Republic of China;
- j) Sundram International Inc., USA



Limited Review Report (Continued)

Sundram Fasteners Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of two subsidiaries included in the Statement, whose interim financial information reflects total assets (before consolidation adjustments) of Rs. 584.86 crores as at 30 September 2025 and total revenues (before consolidation adjustments) of Rs. 131.62 crores and Rs. 269.14 crores, total net profit after tax (before consolidation adjustments) of Rs. 5.11 crores and Rs. 13.20 crores and total comprehensive income (before consolidation adjustments) of Rs. 5.46 crores and Rs. 13.52 crores, for the quarter ended 30 September 2025 and for the period from 01 April 2025 to 30 September 2025 respectively, and cash outflows (net) (before consolidation adjustments) of Rs. 3.72 crores for the period from 01 April 2025 to 30 September 2025, as considered in the Statement. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

7. The Statement includes the interim financial information of six subsidiaries which have not been reviewed, whose interim financial information reflects total assets (before consolidation adjustments) of Rs. 498.39 crores as at 30 September 2025 and total revenues (before consolidation adjustments) of Rs. 18.83 crores and Rs. 35.77 crores, total net profit after tax (before consolidation adjustments) of Rs. 4.79 crores and Rs. 3.14 crores and total comprehensive income (before consolidation adjustments) of Rs. 4.86 crores and Rs. 0.96 crores, for the quarter ended 30 September 2025 and for the period from 01 April 2025 to 30 September 2025 respectively, and cash outflows (net) (before consolidation adjustments) of Rs. 0.26 crores for the period from 01 April 2025 to September 2025, as considered in the Statement. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

Our conclusion is not modified in respect of this matter.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022



Sampad Guha Thakurta

Partner

Chennai

28 October 2025

Membership No.: 060573

UDIN:25060573BMOKHD2782

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

Rs. in Crores

Sl. No.	Particulars	Standalone			Consolidated		
		Quarter ended	Half year ended	Quarter ended	Quarter ended	Half year ended	Quarter ended
		30-09-2025	30-09-2025	30-09-2024	30-09-2025	30-09-2025	30-09-2024
		(Unaudited)			(Unaudited)		
1	Total Revenue from Operations	1,338.37	2,688.54	1,288.84	1,521.02	3,054.41	1,486.04
2	Net Profit for the period (before tax and exceptional item)	186.92	372.60	175.70	201.80	400.93	193.20
3	Net Profit for the period (before tax)	186.92	372.60	175.70	201.80	400.93	193.20
4	Net Profit for the period (after tax)	140.27	278.62	130.64	152.75	300.69	143.84
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	151.99	291.86	139.06	175.41	330.68	162.24
6	Equity Share Capital (Face Value of Re 1 each fully paid up)	21.01	21.01	21.01	21.01	21.01	21.01
7	Earnings Per Share (EPS) (for continuing and discontinued operations) (Face value of Re 1/- each) (not annualised) (in Rs.)						
	(a) Basic	6.68	13.26	6.22	7.18	14.24	6.78
	(b) Diluted	6.68	13.26	6.22	7.18	14.24	6.78

Note:

1 The above is an extract of the detailed format of the standalone and consolidated financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the Stock Exchange websites, www.bseindia.com and www.nseindia.com and on the Company's website www.sundram.com. The full financial results can also be accessed by scanning the QR Code provided below.

2 The statutory auditors have carried out a limited review for the quarter and half year ended September 30, 2025 and have issued an unmodified review report thereon.



For Sundram Fasteners Limited

Suresh Krishna
Chairman

Place : Chennai
Date : October 28, 2025



Sundram Fasteners Limited

Email: investorshelpdesk@sfl.co.in

REGISTERED & CORPORATE OFFICE
98-A, VII FLOOR
DR. RADHAKRISHNAN SALAI,
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CIN : L35999TN1962PLC004943
WEBSITE : www.sundram.com

PRESS RELEASE

Sundram Fasteners Limited reports highest ever Consolidated Net Profit at Rs. 300.69 crores for the half-year ended September 30, 2025, and declares an interim dividend of 375%

Consolidated Financials

- Revenue from Operations at Rs. 3,054.41 Crores
- Profit before Tax (PBT) at Rs. 400.93 Crores
- Profit after Tax (PAT) at Rs. 300.69 Crores

Chennai, October 28, 2025: The Board of Directors of Sundram Fasteners Limited *today* announced the unaudited Financial Results for the quarter and half-year ended September 30, 2025.

Highlights: Quarter ended September 30, 2025: FY 2025-26

Standalone Financials

The revenue from operations was at Rs. 1,338.37 crores for the quarter ended September 30, 2025, compared to Rs. 1,288.84 crores during the same period in the previous year.

The domestic sales for the quarter ended September 30, 2025, were at Rs. 956.94 crores compared to Rs. 860.97 crores during the previous year, registering a growth of 11.2%.

The earnings before interest, depreciation and taxes (EBITDA) for the quarter ended September 30, 2025, was at Rs. 243.67 crores compared to Rs. 225.15 crores during the same period in the previous year. Domestic growth and softening commodity prices have contributed to EBITDA margins expanding from 17.3% to 18.0%.

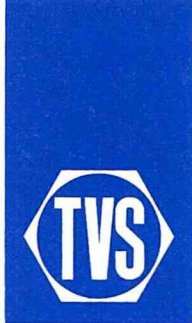
The Profit before Tax (PBT) for the quarter ended September 30, 2025, was at Rs. 186.92 crores compared to Rs. 175.70 crores during the previous year.

The net profit for the quarter ended September 30, 2025, was its highest ever at Rs. 140.27 crores compared to Rs. 130.64 crores during the previous year.

Earnings per share for the quarter ended September 30, 2025, amounted to Rs. 6.68 and was Rs. 6.22 in the corresponding period last year.

Capital expenditure

The Company has incurred Rs. 149.67 crores as capital expenditure for the half-year ended September 30, 2025, in line with its planned capital expenditure for the financial year 2025-26. These investments will help us scale in non-auto, EV, hybrid and adjacent spaces.



Consolidated Financials

The Company's consolidated revenue from operations posted for the quarter ended September 30, 2025, was at Rs. 1,521.02 crores compared to Rs. 1,486.04 crores during the same period in the previous year.

The consolidated net profit for the quarter ended September 30, 2025, was the highest ever at Rs. 152.75 crores compared to Rs. 143.84 crores during the previous year.

The consolidated earnings per share (EPS) for the quarter ended September 30, 2025 amounted to Rs. 7.18 and was Rs. 6.78 in the corresponding period last year.

Highlights: Half-year ended September 30, 2025: FY 2025-26

Standalone Financials

The revenue from operations was at Rs. 2,688.54 crores for the half-year ended September 30, 2025, compared to Rs. 2,599.17 crores during the same period in the previous year.

The domestic sales for the half-year ended September 30, 2025, were at Rs. 1,887.85 crores compared to Rs. 1,716.72 crores during the previous year, registering a growth of 10.0%.

The net profit for the half-year ended September 30, 2025, was at Rs. 278.62 crores compared to net profit of Rs. 262.28 crores during the same period in the previous year.

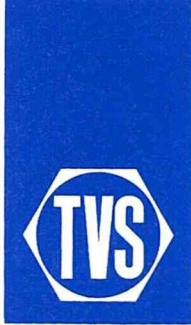
The Company has registered a creditable performance despite uncertainties in the global trade. This performance is a result of our diversified presence in the international markets. The Company is further strengthening its sales and marketing efforts in Europe as part of its key customer-acquisition strategies.

Consolidated Financials

The Company's consolidated revenue from operations posted for the half-year ended September 30, 2025, was at Rs. 3,054.41 crores compared to Rs. 2,983.71 crores during the same period in the previous year. **The consolidated net profit for the half-year ended September 30, 2025, was at Rs. 300.69 crores, surpassing Rs. 300.00 crores for the first time, compared to the net profit of Rs. 286.53 crores during the same period in the previous year.**

Dividend

The Board at its meeting held today declared an interim dividend of Rs. 3.75 per share (375%) for the financial year 2025-26, an increase of 25.0% over the corresponding period in the previous year. The same will be paid to the members/beneficial owners, whose name appears in the register of members/register of beneficial owners maintained by the Depositories as on the Record Date i.e. November 04, 2025.



About Sundram Fasteners

Sundram Fasteners Limited, a Company headquartered in Chennai, has established a track record of leadership over 60 years. With a diversified product line, world-class facilities in 3 countries and motivated team of talented people, Sundram Fasteners has become a supplier of choice to leading customers in the automotive segments worldwide.

The product range consists of high-tensile fasteners, powder metal components, cold extruded parts, hot forged components, radiator caps, automotive pumps, gear shifters, gears and couplings, tappets, iron powder, powertrain components and sub-assemblies. Over the years, the Company has acquired cutting-edge technological competencies in forging, metal forming, close-tolerance machining, heat treatment, surface finishing and assembly.

For further information, please contact:

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