



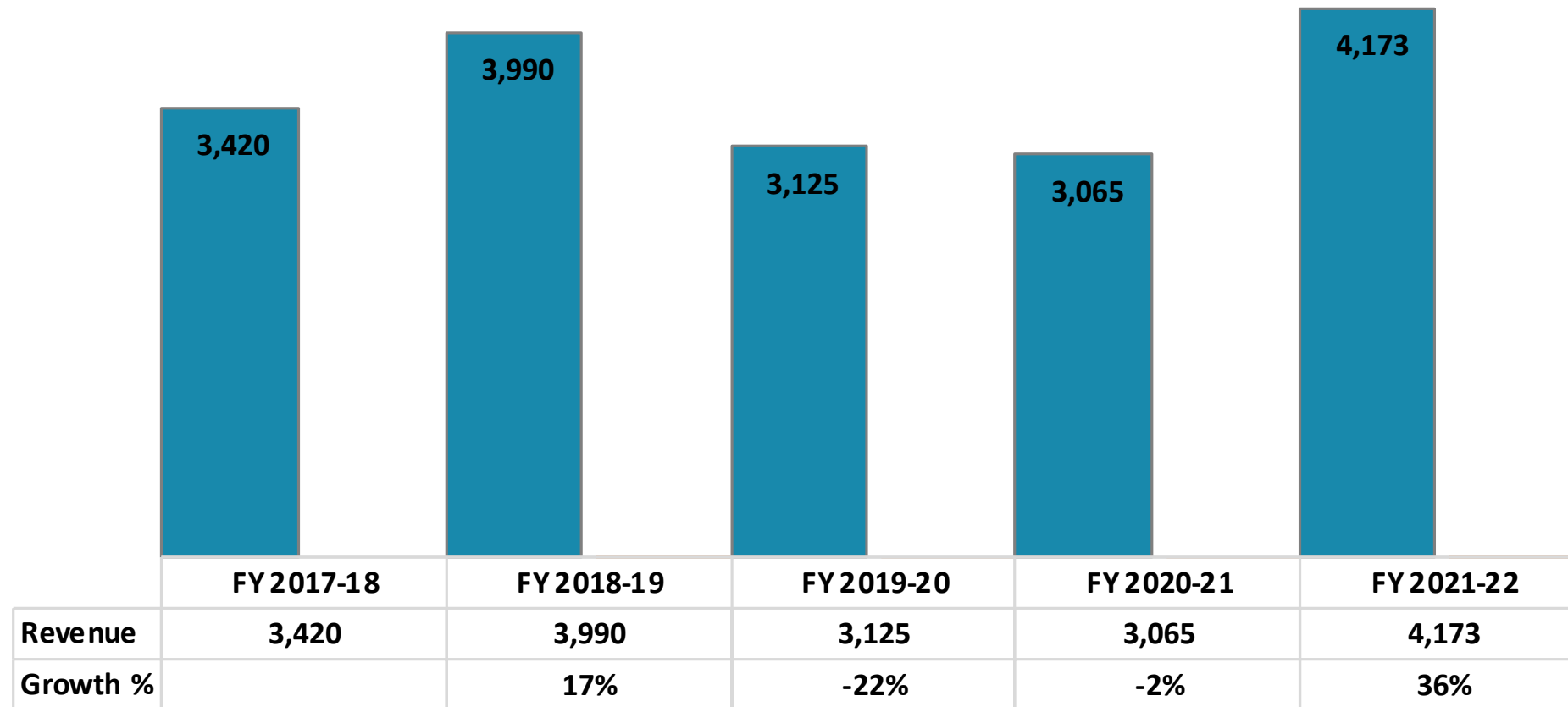
SUNDRAM FASTENERS LIMITED

Investor Presentation – Half-Year Ended 30th September 2022



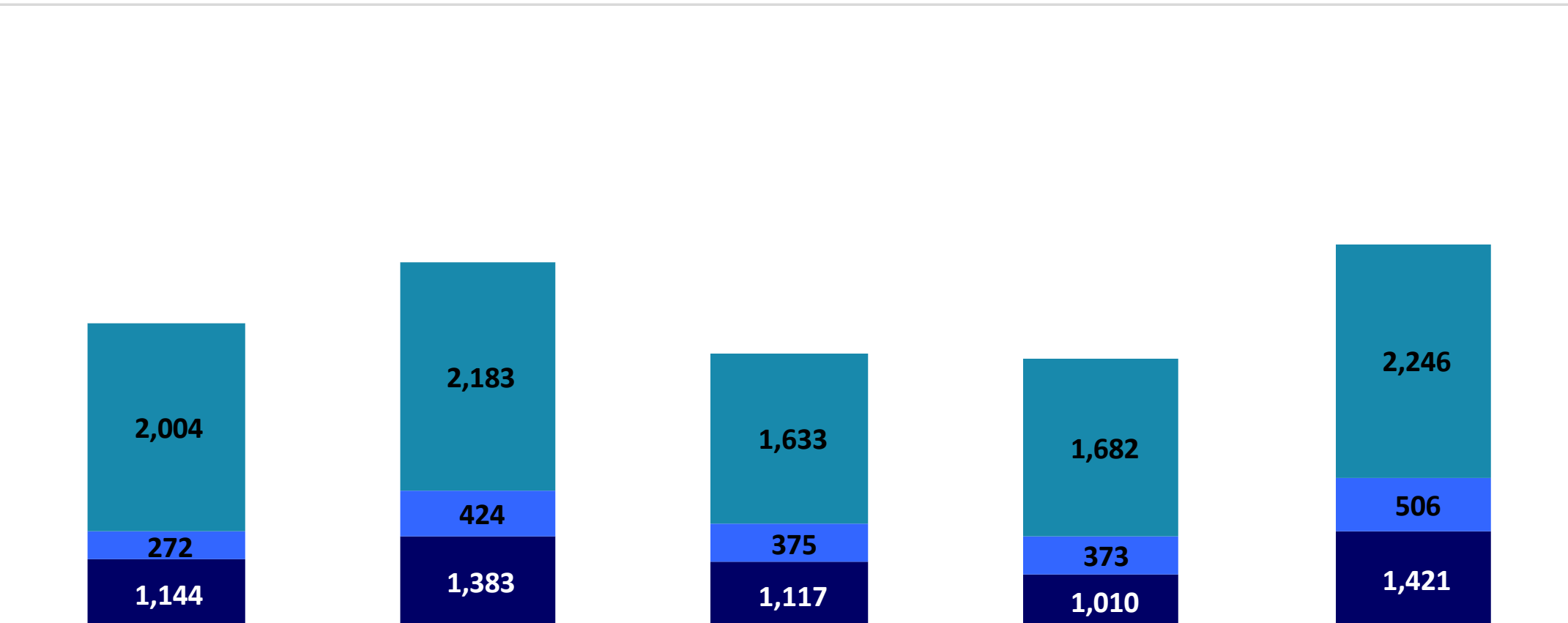
SFL Standalone – Revenue from operations

Rs. Crs



SFL Standalone - Revenue from operations - composition

Rs. Crs

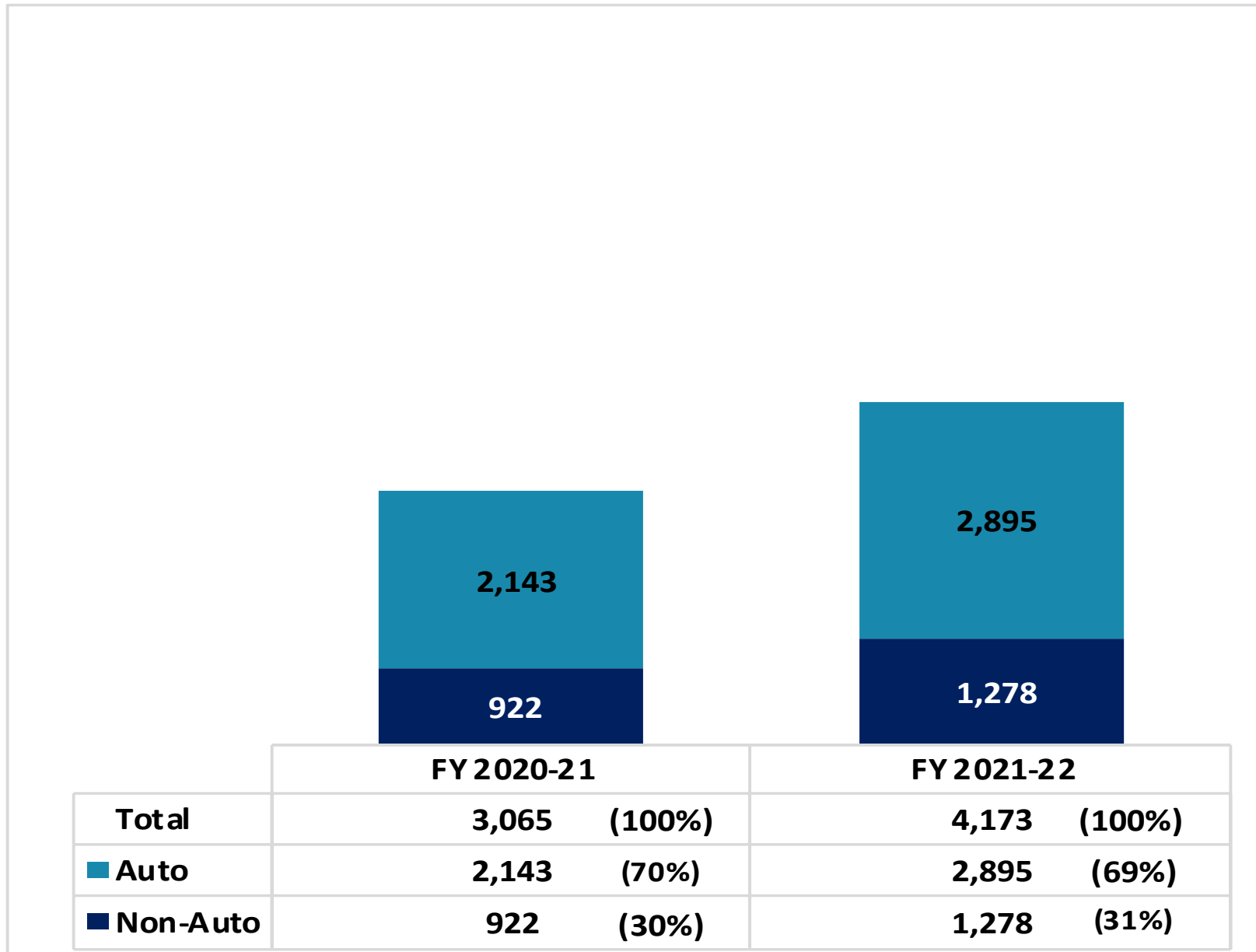


	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	FY 2021-22
Total	3,420 (100%)	3,990 (100%)	3,125 (100%)	3,065 (100%)	4,173 (100%)
OE	2,004 (59%)	2,183 (55%)	1,633 (52%)	1,682 (55%)	2,246 (54%)
Retail	272 (8%)	424 (10%)	375 (12%)	373 (12%)	506 (12%)
Exports	1,144 (33%)	1,383 (35%)	1,117 (36%)	1,010 (33%)	1,421 (34%)



SFL Standalone - Revenue from operations – Auto vs Non-auto

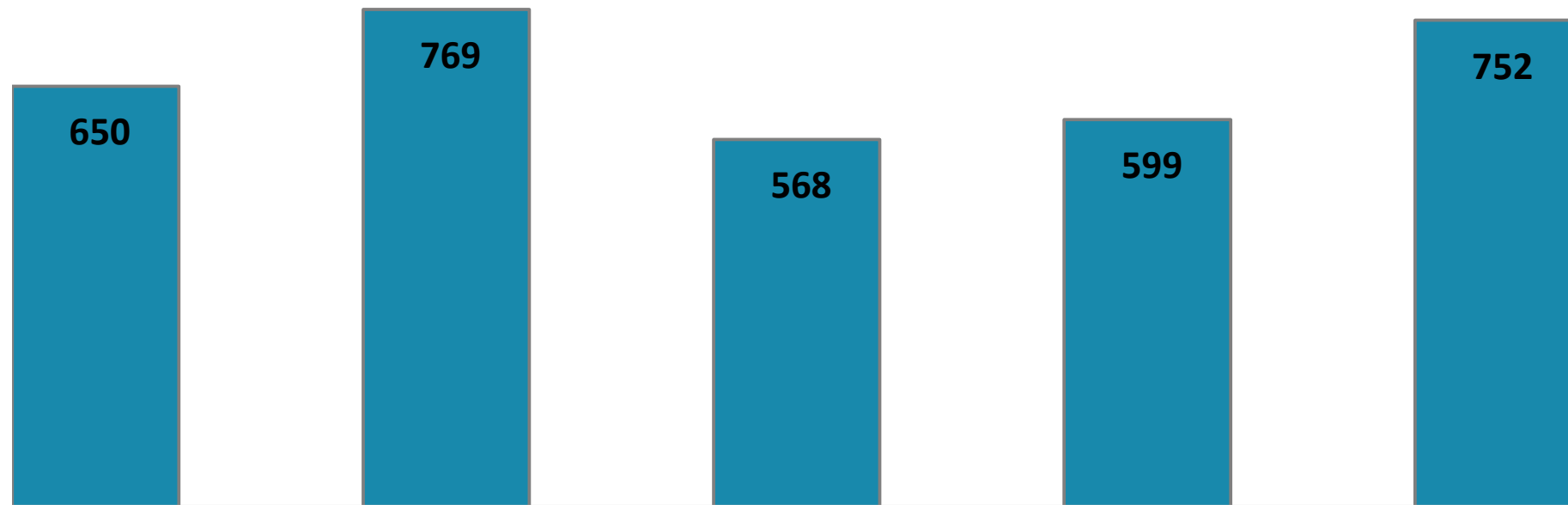
Rs. Crs





SFL Standalone - EBITDA Trend

Rs. Crs



	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	FY 2021-22
EBITDA - Rs. Crs	650	769	568	599	752
EBITDA - %	18.9%	19.1%	18.1%	19.4%	17.9%

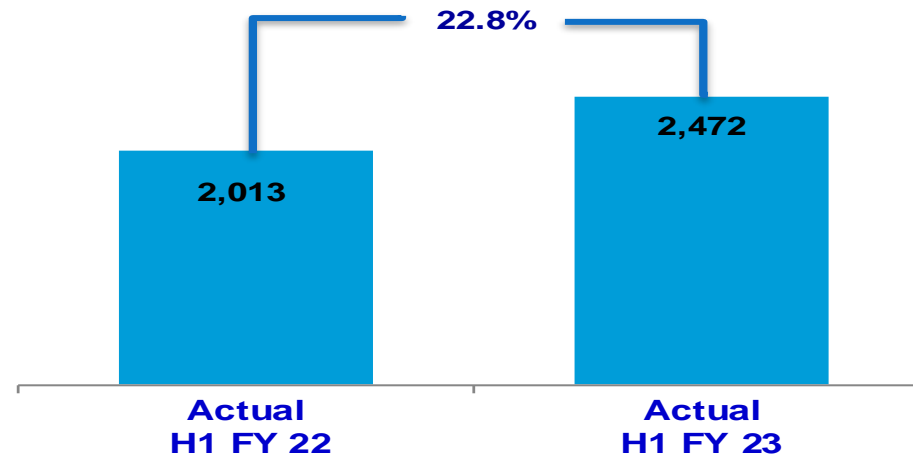


SFL Standalone - Financial performance

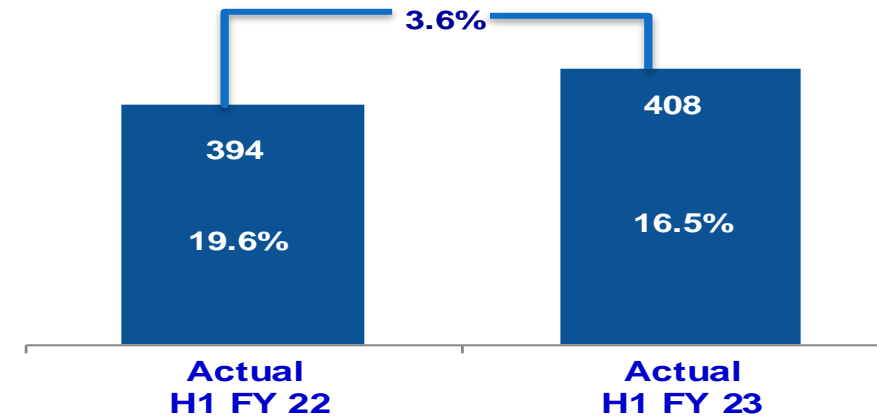
H1 FY 23 Vs H1 FY 22

Rs. Crs

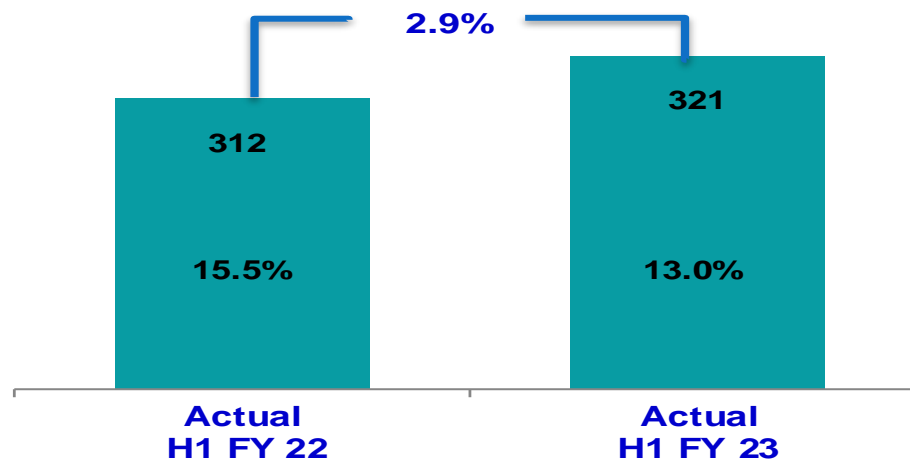
REVENUE



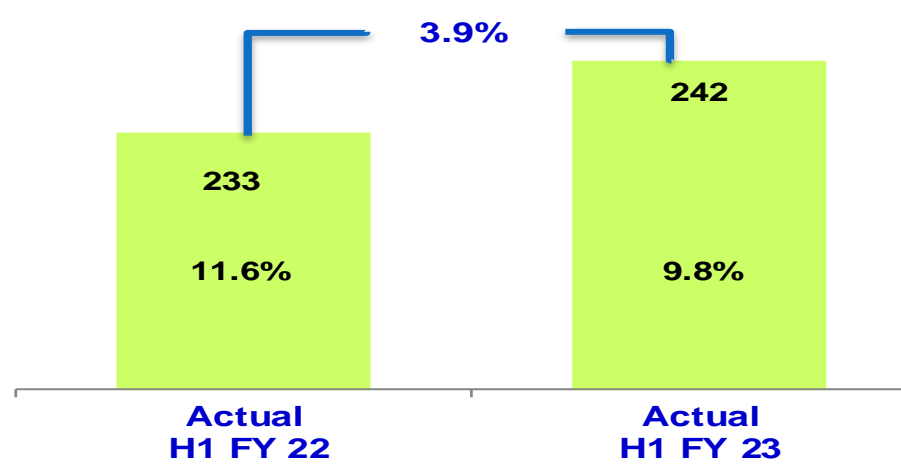
EBITDA



PBT



PAT



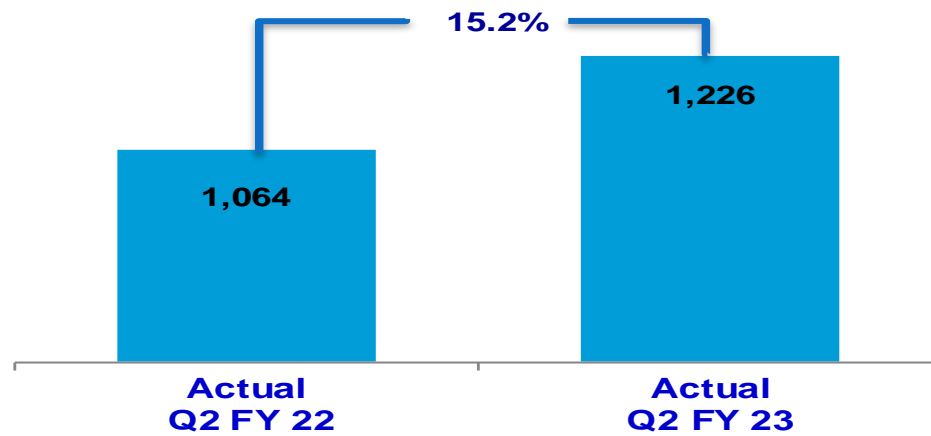


SFL Standalone - Financial performance

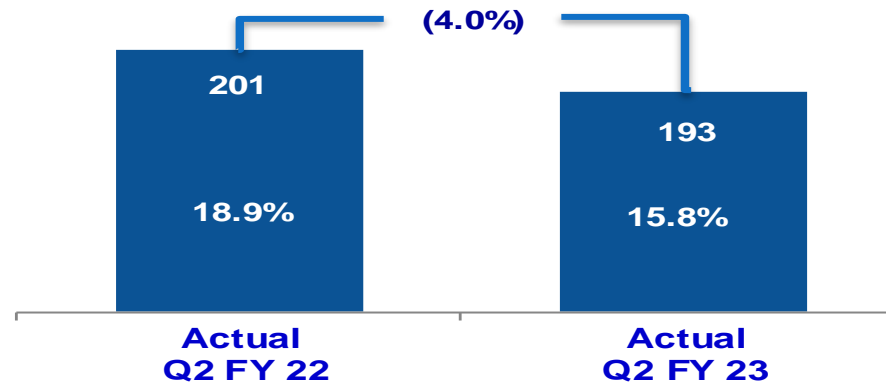
Q2 FY 23 Vs Q2 FY 22

Rs. Crs

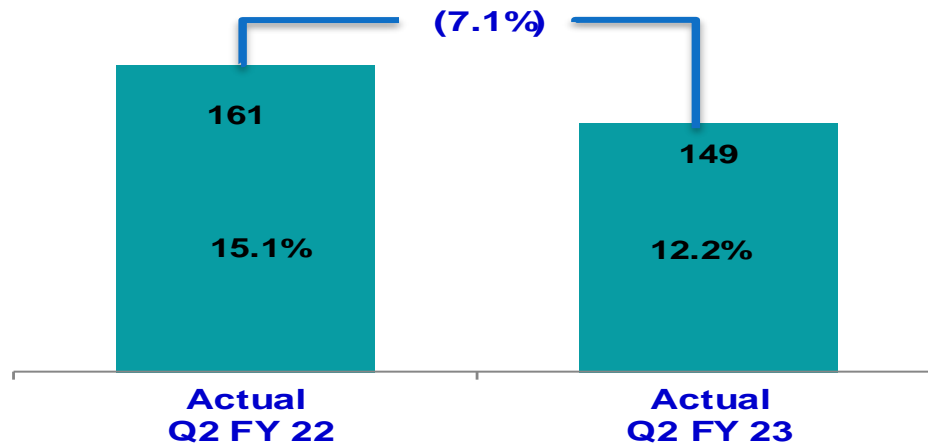
REVENUE



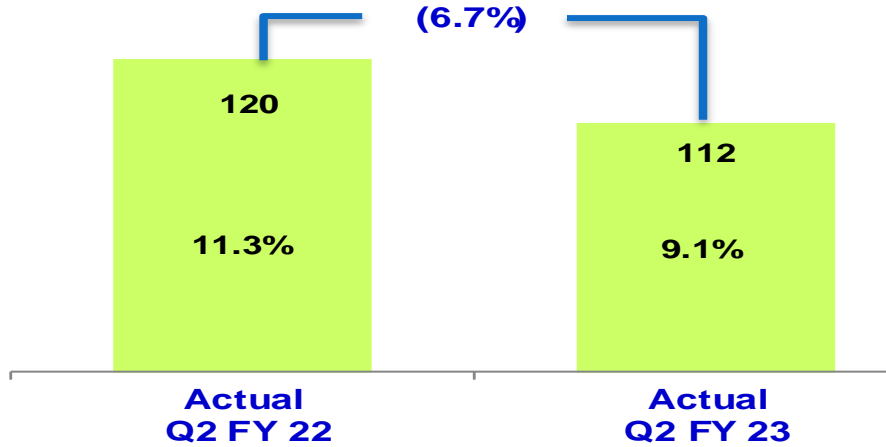
EBITDA



PBT



PAT





SFL Standalone – Key results

Standalone Financials

- Revenue from Operations at Rs 1,218.19 Crores
- Profit before Tax (PBT) at Rs 149.46 Crores
- Profit after Tax (PAT) at Rs 111.75 Crores

- The revenue from operations was at Rs 1,218.19 crores for the quarter ended September 30, 2022 as against Rs 1,063.07 crores during the same period in the previous year, registering a growth of 14.6%.
- The domestic sales for the quarter ended September 30, 2022 were at Rs 802.45 crores as against Rs. 663.26 crores during the previous year, posting a robust growth of 21%. The export sales for the quarter ended September 30, 2022 were at Rs 377.78 crores as against Rs. 362.81 crores, an increase of 4.1%.
- Despite the impact of heavy inflationary pressures experienced in the raw material costs, the Company has sustained earnings before interest, depreciation and taxes (EBITDA) for the quarter ended September 30, 2022 at Rs. 193.22 crores as against Rs. 200.95 crores during the same period in the previous year.
- The Profit before Tax (PBT) for the quarter ended September 30, 2022 was at Rs.149.46 crores as against Rs. 160.86 crores during the same period in the previous year. The net profit for the quarter ended September 30, 2022 was at Rs 111.75 crores as against net profit of Rs. 120.16 Crores during the same period in the previous year.
- Earnings per share for the quarter ended September 30, 2022 amounted to Rs. 5.32 and was Rs. 5.72 in the corresponding period last year.
- The revenue from operations was at Rs 2,457.83 crores for the half-year ended September 30, 2022 as against Rs 2,001.88 crores during the same period in the previous year, asignificant increase of 22.8%. The net profit for the half-year ended September 30, 2022 was at Rs 241.86 crores as against net profit of Rs. 232.71 Crores during the same period in the previous year.
- The Board at its meeting held today declared an interim dividend of Rs. 3.57 per share (357%) for the financial year 2022-2023. The Board further declared an additional special dividend of Rs. 2.00 per share (200%) to commemorate the 60th year of incorporation of the Company.

End of presentation